

Your **Company** Logo

Average Annualised Performance Report

for

**Example Client**

Created by Your Name

Your Company

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## Introduction

The following report contains an Average Annualised Performance report.

## Overview

Forecasts included:

- 450k Bond with 5% withdrawal

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## Forecast: Â£450k Bond with 5% withdrawal

### Assumptions

Total contributions:	<b>£450,000.00</b>
Start date:	<b>1-1-2012</b>
End date:	<b>1-7-2016</b>
Total Withdrawals:	<b>£101,250.00</b>
End Value:	<b>£485,000.00</b>

### Results

Monetary total return:	<b>£136,250.00</b>
Percentage Total Return:	<b>30.28%</b>
Duration of policy:	<b>4 years 6 months</b>
Average annualised return:	<b>6.73%</b>
Average compounded return:	<b>6.06%</b>