

Your **Company** Logo

Capital Gains Tax Forecast

for

Example Client

Created by Your Name

Your Company

## Introduction

The following report contains a Capital Gains forecast. This demonstrates how much Capital Gains Tax is payable on the sale proceeds of an asset, taking into account various assumptions including the taxable income, tax rate and available CGT allowance of you and your spouse (if applicable).

## Overview

Forecasts included:

- Sell BTL - Was own home for part ownership

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Forecast: Sell BTL - Was own home for part ownership

## Asset Overview

### 123 High Street BTL

Acquisition Cost:	<b>£50,000</b>
Sale Proceeds:	<b>£82,000</b>
Residential Property:	<b>Yes</b>
Partial Private Residence Relief:	<b>Yes</b>
Date Of Purchase:	<b>01-01-1988</b>
Date Of Sale:	<b>01-01-2013</b>
Start Of Residence:	<b>01-01-1988</b>
End Of Residence:	<b>01-01-1995</b>

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## Assumptions

Taxable Income (Current Year):	<b>£50,000</b>
Annual CGT Allowance Available:	<b>£11,100</b>
Personal Allowance Available:	<b>£11,000</b>

## Spousal Assumptions

Taxable Income (Current Year):	<b>£0</b>
Annual CGT Allowance Available:	<b>£11,100</b>
Personal Allowance Available:	<b>£11,000</b>
Amount To Be Gifted:	<b>49%</b>

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## Outputs

Total Capital Gains Tax Payable:	<b>£0</b>
Capital Gains Tax Payable By Example Client:	<b>£0</b>
Capital Gains Tax Payable By :	<b>£0</b>

## Breakdown

### Example Client

	Main CGT Rates	Residential CGT Rates	Entrepreneurs Relief
Total Gain	£0	£10,771	£0
Losses This Year	£0	£0	£0
CGT Allowance Used	£0	£10,771	£0
Losses Carried Forward	£0	£0	£0
Net Gain	£0	£0	£0
Amount Taxed At Basic Rate	£0	£0	£0
Amount Taxed At Higher Rate	£0	£0	£0.00
Tax Payable (Basic Rate)	£0	£0	£0
Tax Payable (Higher Rate)	£0	£0	£0.00
Tax Payable	£0	£0	£0
		<b>Total CGT Payable</b>	<b>£0</b>

	Main CGT Rates	Residential CGT Rates	Entrepreneurs Relief
Total Gain	£0	£10,349	£0
Losses This Year	£0	£0	£0
CGT Allowance Used	£0	£10,349	£0
Losses Carried Forward	£0	£0	£0
Net Gain	£0	£0	£0
Amount Taxed At Basic Rate	£0	£0	£0
Amount Taxed At Higher Rate	£0	£0	£0.00
Tax Payable (Basic Rate)	£0	£0	£0
Tax Payable (Higher Rate)	£0	£0	£0.00
Tax Payable	£0	£0	£0
		<b>Total CGT Payable</b>	<b>£0</b>



### Partial Private Residence Relief Breakdown

#### 123 High Street BTL

Total Gain	Total Period Of Ownership	Period Lived In Property	Time Exempt From CGT	Total Discount	Net Gain
£32,000	300 Months	84 Months	102 Months	£10,880	£21,120