

Your **Company** Logo

Pension Income Drawdown

for

Example Client

Created by Your Name

Your Company

Introduction

The following report contains a "Pension Income Drawdown" forecast. This can help you manage your pension drawdown by displaying your annual withdrawals based on the information you have provided. The assumed rate of inflation and the assumed net investment return are also taken into account.

Overview

Forecasts included:

- £250k pension £15k + £7k income 4% return

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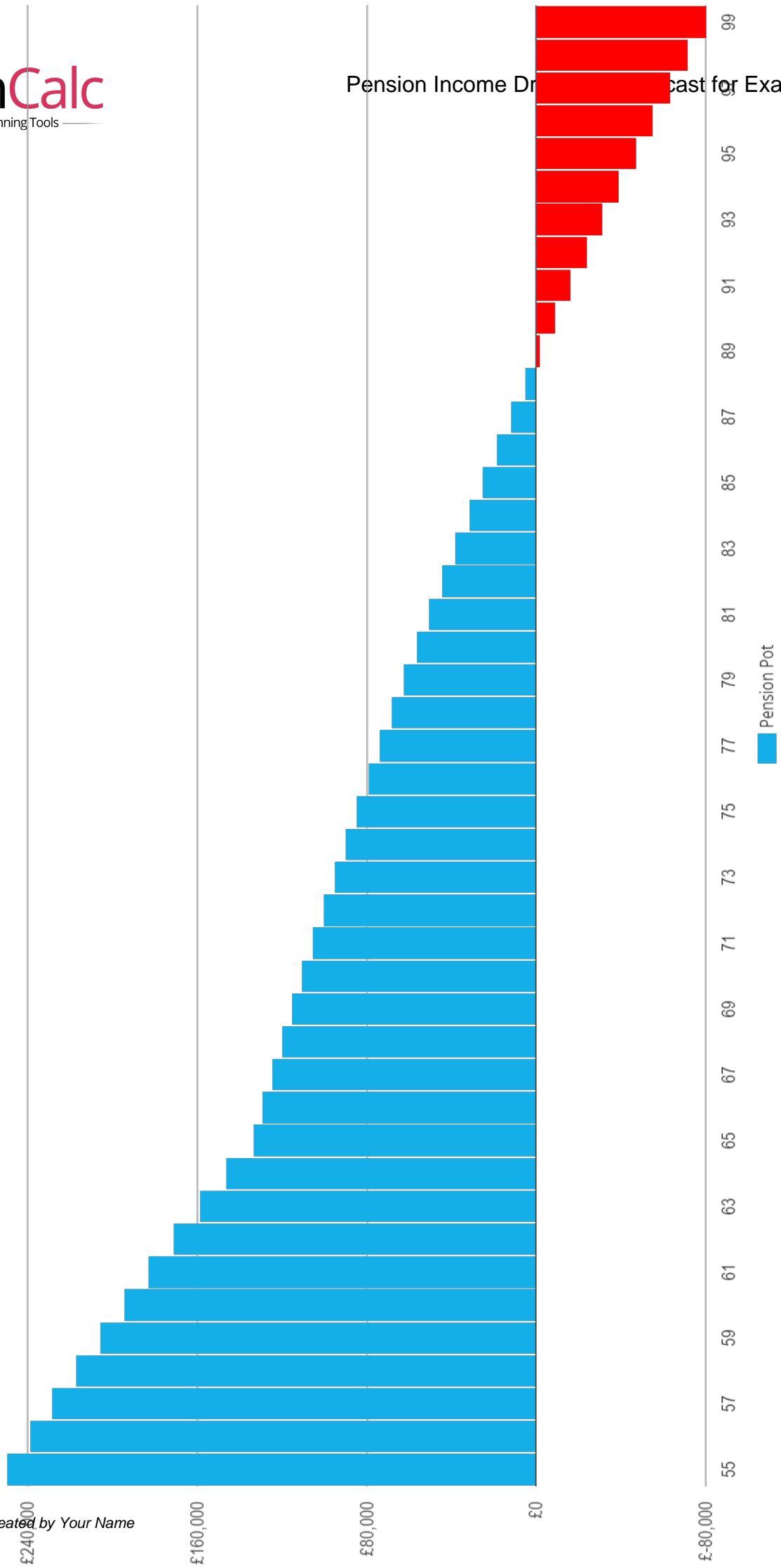
- Current pension pot: £250,000.
- Assumed net investment return: 4%.
- Assumed inflation rate: 2%.
- Real return rate: 2%.

Your desired income to draw down:

Start age:	End age:	Annual Amount:	Inflation rate:
54	65	£15,000	Assumed (2%)
65	99	£7,000*	Assumed (2%)

*Adjusted for inflation

Pension pot in drawdown for Example Client, in today's terms



Year by year breakdown - £250k pension £15k + £7k income 4% return

Year	Age	Pension Pot at Year Start	Income Drawn Down	Pension Pot at Year End
2016	55	£250,000	£15,306	£239,388
2017	56	£239,388	£15,306	£228,563
2018	57	£228,563	£15,306	£217,522
2019	58	£217,522	£15,306	£206,260
2020	59	£206,260	£15,306	£194,773
2021	60	£194,773	£15,306	£183,057
2022	61	£183,057	£15,306	£171,106
2023	62	£171,106	£15,306	£158,915
2024	63	£158,915	£15,306	£146,481
2025	64	£146,481	£15,306	£133,799
2026	65	£133,799	£7,000	£129,335
2027	66	£129,335	£7,000	£124,782
2028	67	£124,782	£7,000	£120,137
2029	68	£120,137	£7,000	£115,400
2030	69	£115,400	£7,000	£110,568
2031	70	£110,568	£7,000	£105,639
2032	71	£105,639	£7,000	£100,612
2033	72	£100,612	£7,000	£95,484
2034	73	£95,484	£7,000	£90,254
2035	74	£90,254	£7,000	£84,919
2036	75	£84,919	£7,000	£79,477
2037	76	£79,477	£7,000	£73,927
2038	77	£73,927	£7,000	£68,266
2039	78	£68,266	£7,000	£62,491
2040	79	£62,491	£7,000	£56,601
2041	80	£56,601	£7,000	£50,593
2042	81	£50,593	£7,000	£44,465
2043	82	£44,465	£7,000	£38,214
2044	83	£38,214	£7,000	£31,838
2045	84	£31,838	£7,000	£25,335
2046	85	£25,335	£7,000	£18,702
2047	86	£18,702	£7,000	£11,936
2048	87	£11,936	£7,000	£5,034
2049	88	£5,034	£7,000	£-2,005
2050	89	£-2,005	£7,000	£-9,185
2051	90	£-9,185	£7,000	£-16,509
2052	91	£-16,509	£7,000	£-23,979

2053	92	£-23,979	£7,000	£-31,599
2054	93	£-31,599	£7,000	£-39,371
2055	94	£-39,371	£7,000	£-47,298
2056	95	£-47,298	£7,000	£-55,384
2057	96	£-55,384	£7,000	£-63,632
2058	97	£-63,632	£7,000	£-72,044
2059	98	£-72,044	£7,000	£-80,625
2060	99	£-80,625	£0	-