

Your **Company** Logo

Pension Income Drawdown

for

**Example Client**

Created by Your Name

Your Company

## Introduction

The following report contains a "Pension Income Drawdown" forecast. This can help you manage your pension drawdown by displaying your annual withdrawals based on the information you have provided. The assumed rate of inflation and the assumed net investment return are also taken into account.

## Overview

Forecasts included:

**- £250k pension £15k + £7k income 5% return**

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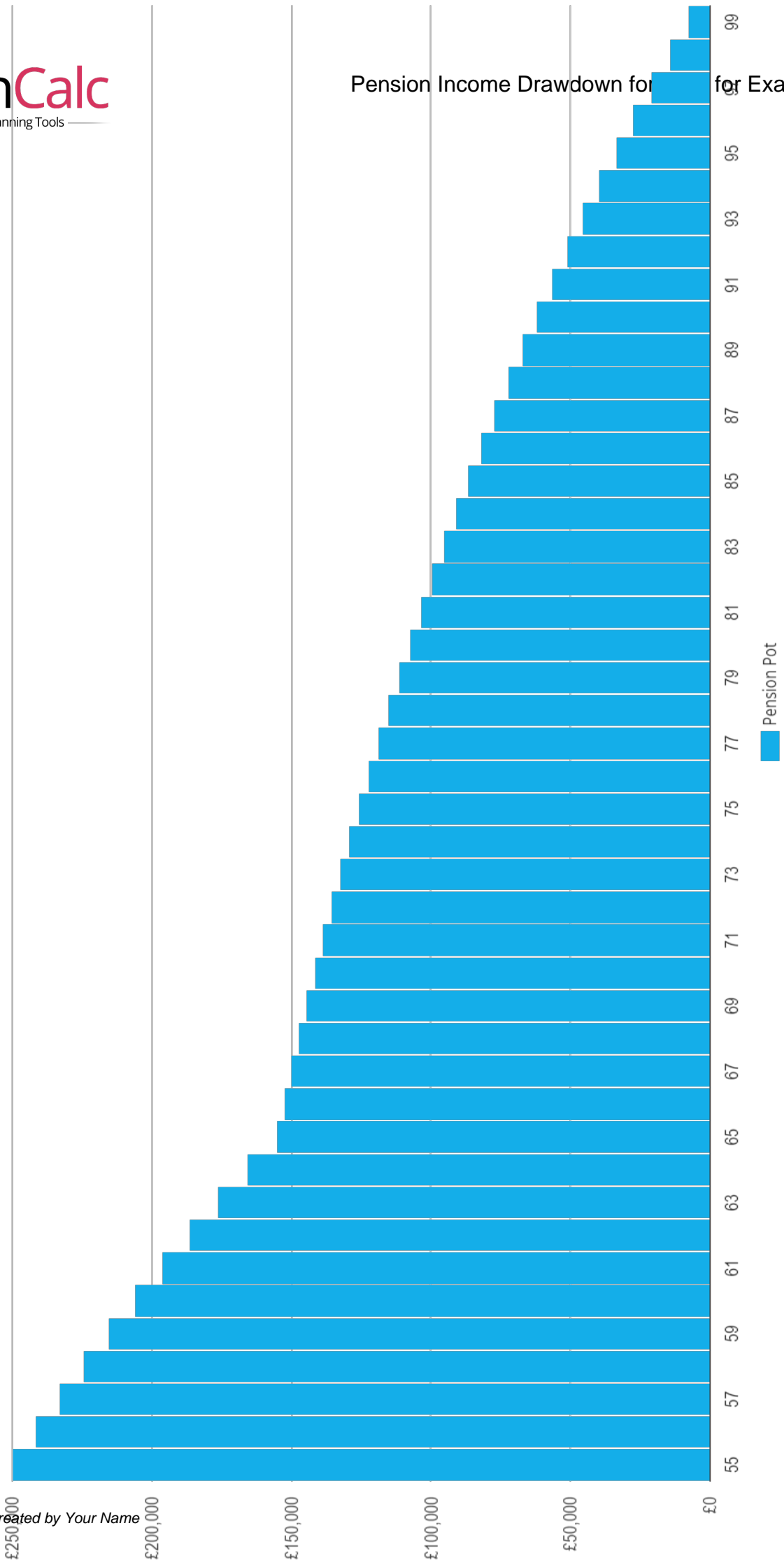
- Current pension pot: £250,000.
- Assumed net investment return: 5%.
- Assumed inflation rate: 2%.
- Real return rate: 3%.

Your desired income to draw down:

Start age:	End age:	Annual Amount:	Inflation rate:
54	65	£15,000	Assumed (2%)
65	99	£7,000*	Assumed (2%)

\*Adjusted for inflation

Pension pot in drawdown for Example Client, in today's terms



Year by year breakdown - £250k pension £15k + £7k income 5% return

Year	Age	Pension Pot at Year Start	Income Drawn Down	Pension Pot at Year End
2016	55	£250,000	£15,306	£241,735
2017	56	£241,735	£15,306	£233,221
2018	57	£233,221	£15,306	£224,453
2019	58	£224,453	£15,306	£215,421
2020	59	£215,421	£15,306	£206,118
2021	60	£206,118	£15,306	£196,537
2022	61	£196,537	£15,306	£186,667
2023	62	£186,667	£15,306	£176,502
2024	63	£176,502	£15,306	£166,032
2025	64	£166,032	£15,306	£155,248
2026	65	£155,248	£7,000	£152,695
2027	66	£152,695	£7,000	£150,066
2028	67	£150,066	£7,000	£147,358
2029	68	£147,358	£7,000	£144,569
2030	69	£144,569	£7,000	£141,696
2031	70	£141,696	£7,000	£138,736
2032	71	£138,736	£7,000	£135,689
2033	72	£135,689	£7,000	£132,549
2034	73	£132,549	£7,000	£129,316
2035	74	£129,316	£7,000	£125,985
2036	75	£125,985	£7,000	£122,555
2037	76	£122,555	£7,000	£119,021
2038	77	£119,021	£7,000	£115,382
2039	78	£115,382	£7,000	£111,633
2040	79	£111,633	£7,000	£107,772
2041	80	£107,772	£7,000	£103,796
2042	81	£103,796	£7,000	£99,699
2043	82	£99,699	£7,000	£95,480
2044	83	£95,480	£7,000	£91,135
2045	84	£91,135	£7,000	£86,659
2046	85	£86,659	£7,000	£82,049
2047	86	£82,049	£7,000	£77,300
2048	87	£77,300	£7,000	£72,409
2049	88	£72,409	£7,000	£67,371
2050	89	£67,371	£7,000	£62,183
2051	90	£62,183	£7,000	£56,838
2052	91	£56,838	£7,000	£51,333

2053	92	£51,333	£7,000	£45,663
2054	93	£45,663	£7,000	£39,823
2055	94	£39,823	£7,000	£33,808
2056	95	£33,808	£7,000	£27,612
2057	96	£27,612	£7,000	£21,230
2058	97	£21,230	£7,000	£14,657
2059	98	£14,657	£7,000	£7,887
2060	99	£7,887	£0	-