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## **Leading software provider integrates with major platform.**

CashCalc, one of the UK's leading financial planning software providers, are pleased to announce an integration with major platform provider Transact.

From today, financial advisers will be able to utilise information about their clients' Transact Portfolios to populate any of CashCalc's online suite of financial planning tools, including the Advanced Cash Flow Modeller.

Built by a firm of Chartered Financial Planners, CashCalc's Advanced Cash Flow Modeller enables financial advisers to create detailed and precise cash flow models without any additional complexity.

The integration enables up-to-date client portfolio information to be seamlessly pulled into the cash flow planning tool, thus making the process even more efficient.

Ray Adams, Director of CashCalc, said "The integration with Transact proves the industry demands the intuitive choice, and the now streamlined process will ensure even more time is saved by not having to re-key data".

CashCalc is fast becoming an integral element within the financial advisory process. Having launched in 2014, the software provider has already accumulated over 3,500 financial advisers with its simplified approach.

**Ends**

For further information, please contact:

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**Notes to editor**

CashCalc, one of the UK's leading financial planning software providers, was developed by a team of Chartered Financial Planners from South Wales. Since its launch in May 2014, CashCalc has accumulated over 3,500 financial advisers and with it become pioneers in the financial planning process. The software's online suite of financial planning tools offers over 20 calculators, each of which make it easy for financial advisers to engage the client in the financial planning process. Their flagship tool, the Advanced Cash Flow Modeller, enables financial advisers to create detailed and precise cash flow models without any additional complexity. At only £30 (+VAT) per month, the intuitive and versatile suite of tools is the go to choice for financial planning firms in the UK.