



Joseph Williams  
Marketing Manager  
Tel: 01633 851808  
Email: joseph@cashcalc.co.uk

---

FOR IMMEDIATE RELEASE  
July 06, 2017

## **CashCalc integrates with Plum Software.**

CashCalc are pleased to announce the launch of an integration with leading back-office provider Plum Software.

As of today, financial advisers who use the back-office system provided by Plum Software will be able to import data directly from their back-office account and into their CashCalc account.

The integration aims to eliminate the time consuming task of re-keying client data. By being able to enter a client and corresponding details in one location and have the exact same data replicated elsewhere, we are ensuring the gap between both software providers has been bridged.

The integration comes as a result of CashCalc developing and publishing API documentation, allowing software providers to seamlessly push client data into CashCalc. Ray Adams, Director of CashCalc, said 'We wanted to give software providers the option to easily integrate with CashCalc and enhance their own offerings. Plum Software were quick to get in touch and I am delighted to announce that the integration has now gone live'.

For more information regarding setting up the integration with CashCalc, please contact Plum Software on [crmsupport@praemium.com](mailto:crmsupport@praemium.com). For more information regarding CashCalc, please email [info@cashcalc.co.uk](mailto:info@cashcalc.co.uk).

## **Ends**

For further information, please contact:

Ray Adams, Director of CashCalc Ltd.

Telephone: 01633 851808

Mobile: 07771 787380

Email: [info@cashcalc.co.uk](mailto:info@cashcalc.co.uk)

Website: [www.cashcalc.co.uk](http://www.cashcalc.co.uk)

## **Notes to editor**

CashCalc was developed by a team of Chartered Financial Planners from South Wales.

Since its launch in May 2014, CashCalc has developed a suite of over 20 financial planning tools and accumulated over 5,500 registered account holders.